



INSIDE EDGE

— CAPITAL —

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Active Management Of Your Financial Future

A competitive advantage to wealth management with expert guidance to
navigate any financial challenge with confidence



Thank You for Your Business and Trust

Every introduction, every conversation, and every ounce of trust you place in us built this —

54

Client Households

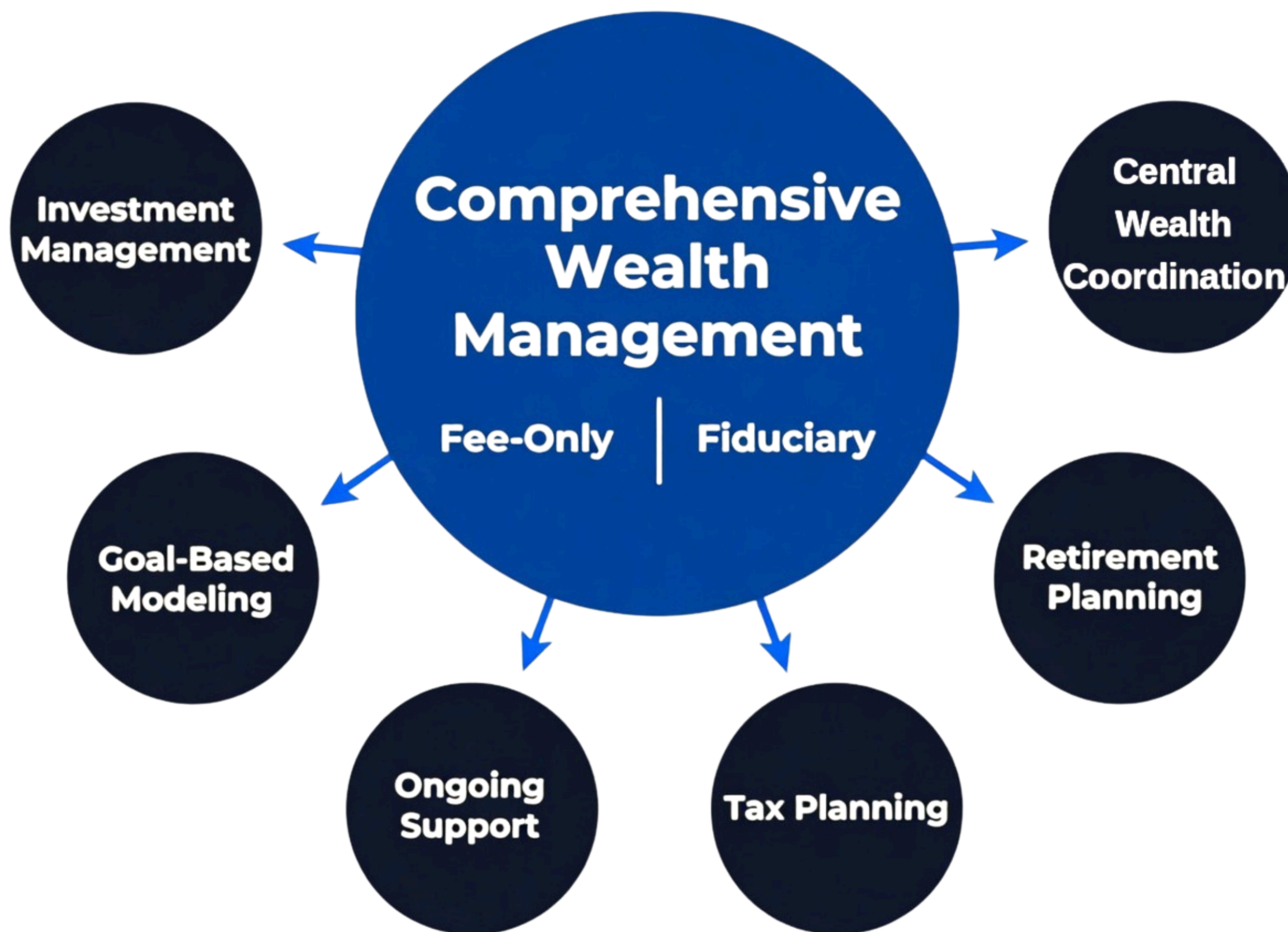
\$50MM+

Assets Under Management

33

**Comprehensive Financial
Plans Completed**

We never take it for granted. Thank you.



Service Enhancements

Three upgrades we've made to serve you better



Family-office-level tax planning.

- Improved portfolios with tax-efficient planning and asset location strategies
- Supports annual tax objectives and taxable gains management
- Real-time IRS notices, weeks before postal notice — advance notice on IRS activity and audits



A cleaner, faster view of your full financial picture.

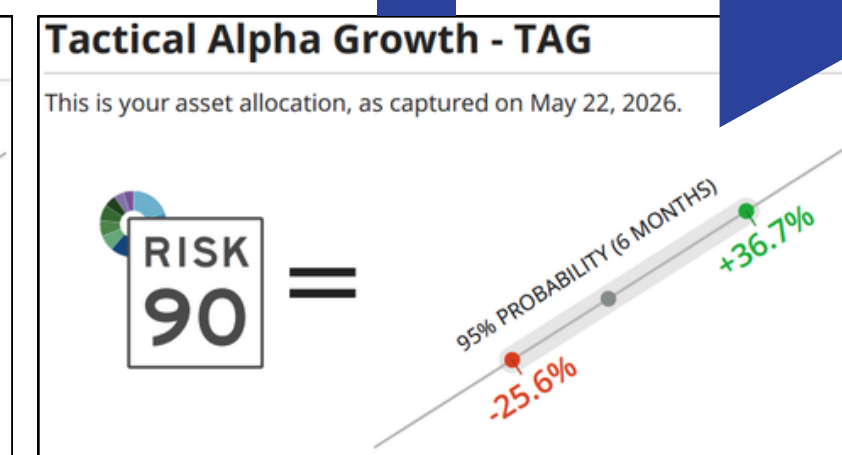
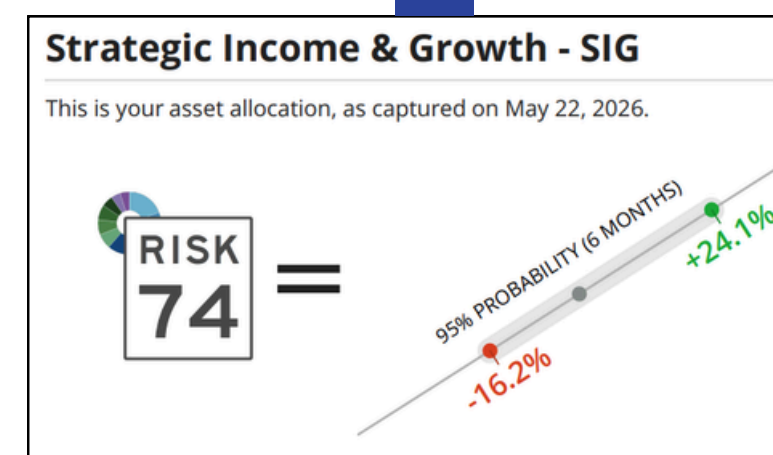
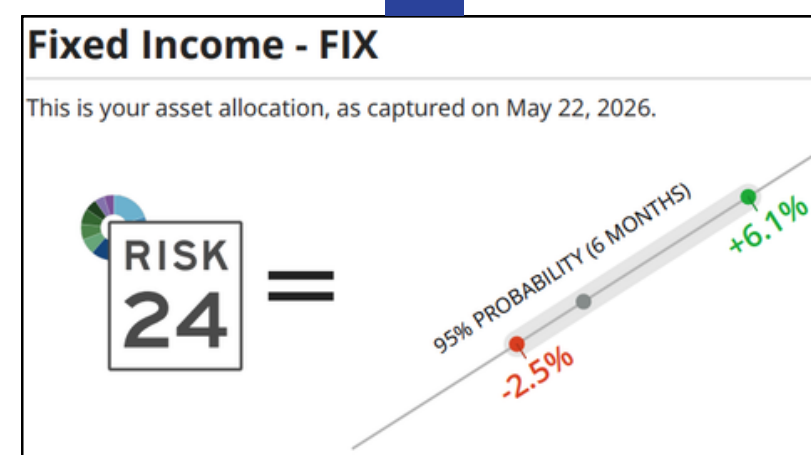
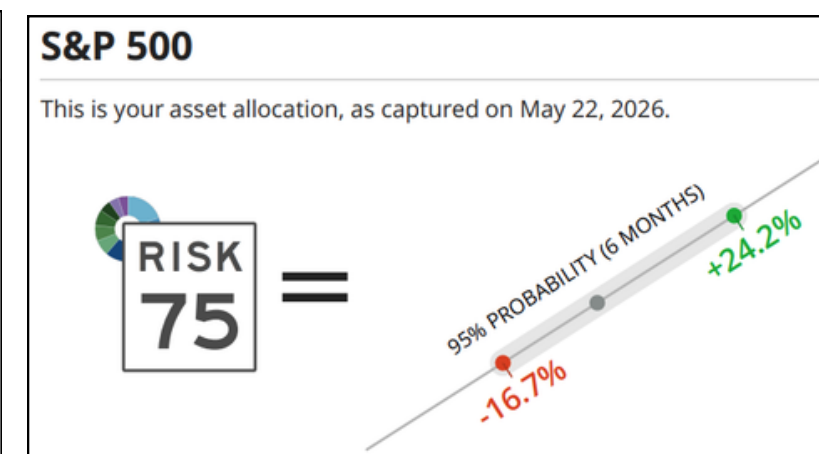
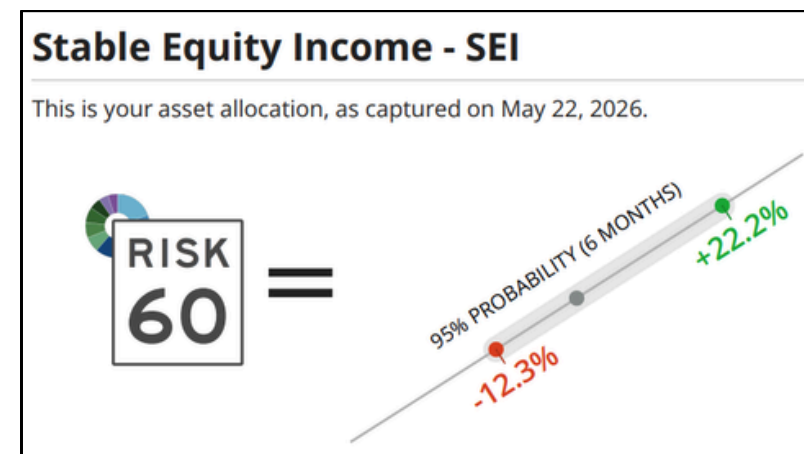
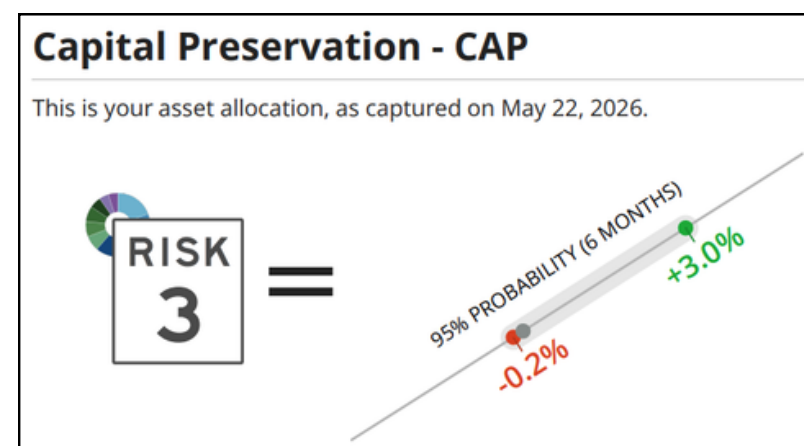
- Accounts, documents, plans, and performance in one place
- New quarterly reports



Risk-based portfolio construction.

- Quantify your personal risk number and align your portfolio to it
- Align risk/return profile account-by-account and at the household level

Portfolio Risk Profiling



Through our process, we can pinpoint your specific risk number, blending our risk-based models as needed to fit your investment risk profile, on both an account-by-account basis and at the household level

How We're Putting AI to Work for You



Streamlined Onboarding

AI-assisted paperwork and account setup. Less time signing forms, fewer errors, and a smoother first experience from day one.



Faster, Deeper Service

Financial planning analysis, development, and implementation are accelerated by AI, giving us more hours for conversations and strategy implementation.



Sharper Research

AI helps us synthesize more market research, screen more ideas, and stress-test our thinking; a bigger analytical engine behind every decision.



Our guardrail: every AI output is reviewed by us, and your personal financial data is never fed to outside AI models.



Better Data, Less Hassle

No more data-gathering forms or uploading returns — your financial data comes to us directly from the IRS, with your permission. More accurate strategies, built on your full picture.



Time Saved

One quick, secure authorization replaces traditional paperwork — fewer follow-ups, fewer delays, and more of our time spent on your goals and planning opportunities.



Ongoing Visibility

Early insight into IRS account activity — we can flag potential audits, penalties, or fraud attempts before the notice hits your mailbox, and spot tax-saving opportunities as new filings post.



Better CPA Collaboration

With the same IRS-sourced data in hand, we and your CPA work from one set of facts — smoother coordination on tax planning, fewer duplicate document requests.

Who is TaxStatus? A secure platform used by financial and tax professionals to access IRS-sourced data — shared with us only with your consent and IRS approval. Never a data breach, independently audited, bank-level encryption. www.taxstatus.com

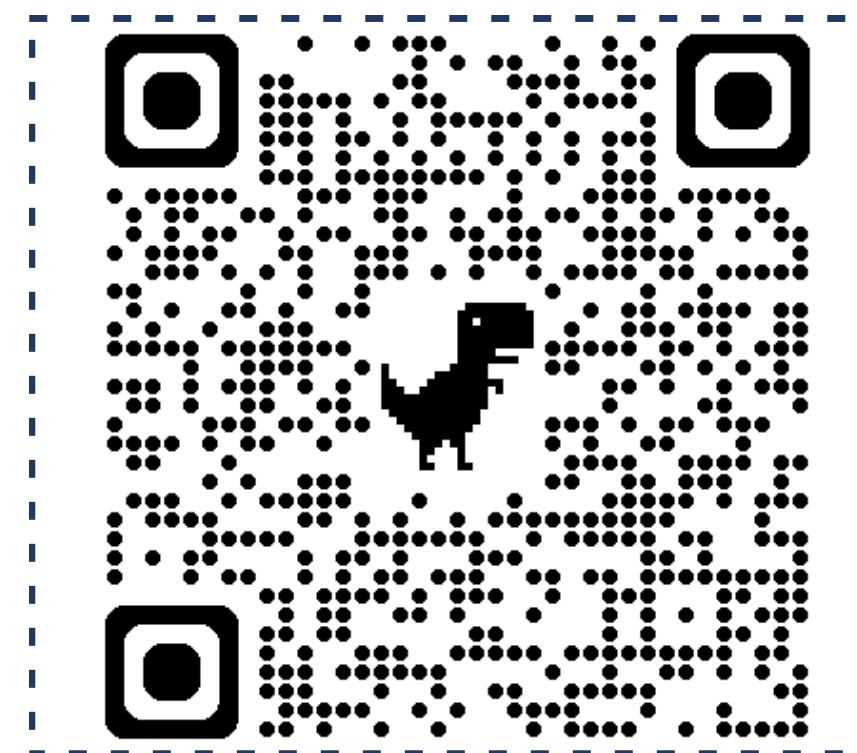


Sign Up for TaxStatus®

Family-office-level tax planning — one quick, secure authorization and we handle the rest

How it works

- 1 Scan the QR code with your phone's camera - OR - use this link: <https://insideedge.verifiedfinancials.com>
- 2 Complete the secure IRS authorization — it takes about 5 minutes
- 3 We're notified automatically. We will reach out to set up a review and put your data to work in planning conversations.



Scan to sign up

Secure & private: IRS-sourced data shared only with your consent and IRS approval. Never a data breach, independently audited, bank-level encryption.

Questions? info@insideedgecapital.com · (908) 864-2173 · www.EdgeCapital.com



2026 Market Outlook

Where we've been, where we may be headed, and how your portfolio is positioned

2026 Deficit & Total Debt

The headlines are loud — the history says we've seen this movie before

\$40T

Total National Debt

crossed Aug 20, 2026

\$2.1T

Projected FY26 Deficit

CBO, revised Aug 2026

~6%

FY2026 Deficit as % of GDP

vs. 5.8% (\$1.8T) in FY2025

Federal Debt Held by the Public, % of GDP (1940–2026)



We've been here before

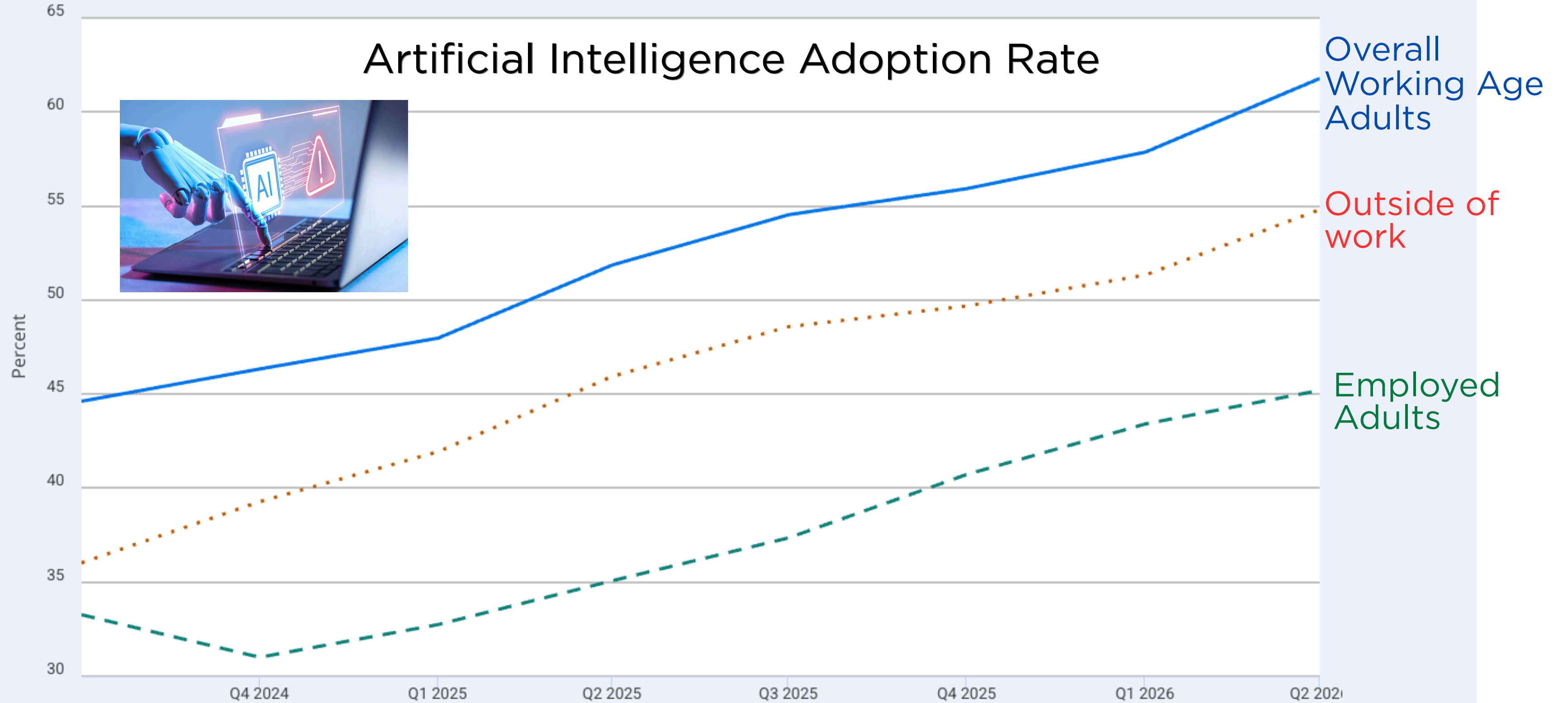
Debt topped 106% of GDP after WWII — then fell for three decades as the economy outgrew it. Today's level is just below that 1946 record.

Why the headlines now?

\$40 trillion is a round number and August is a slow news month. The trend isn't new — the deficit's share of GDP is about the same as last year.

- Generative Artificial Intelligence, Adoption Rate Overall: Working-Age Adults
- Generative Artificial Intelligence, Adoption Rate Outside of Work: Working-Age Adults
- Generative Artificial Intelligence, Adoption Rate for Work: Employed Adults

Artificial Intelligence Adoption Rate



Sources: Bick, Alexander; Blandin, Adam; Deming, David via FRED®

fred.stlouisfed.org

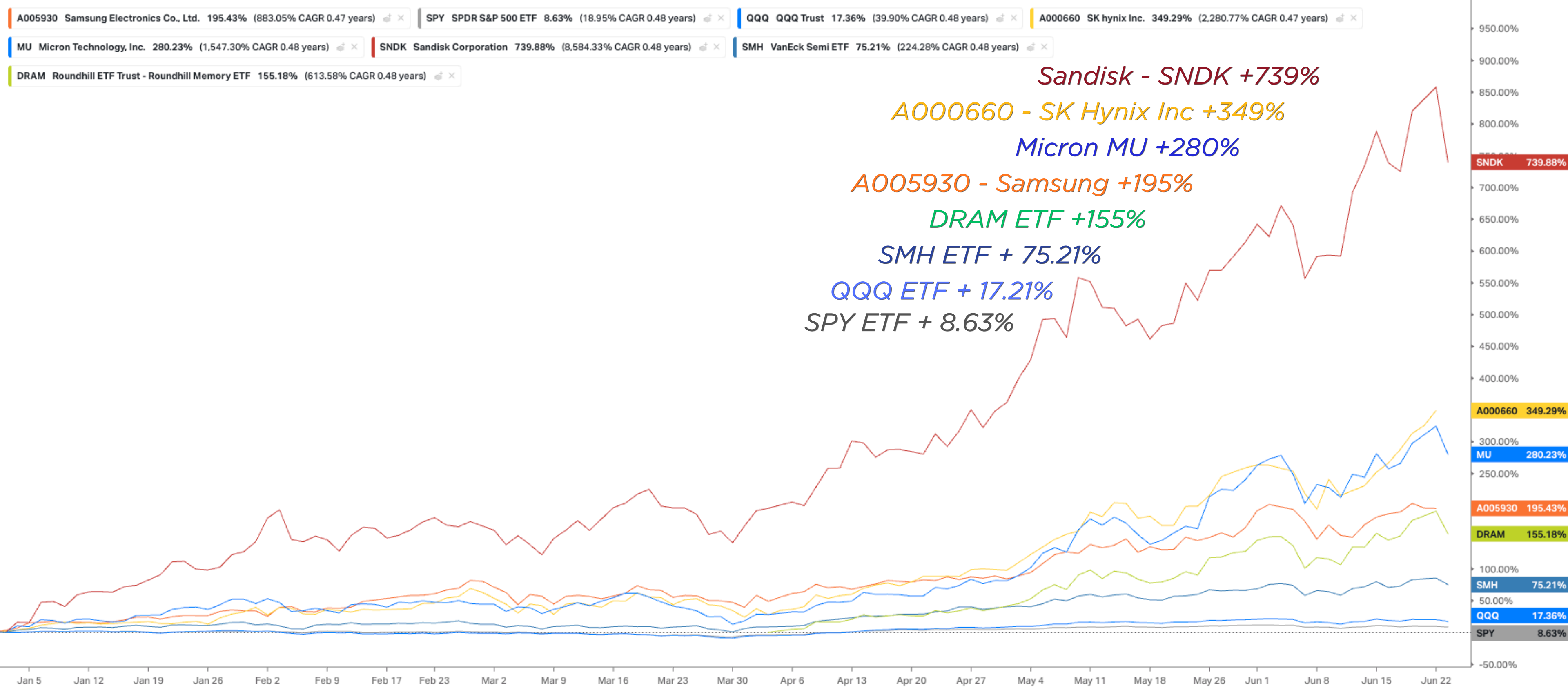
Fullscreen

Year-To-Date % Return

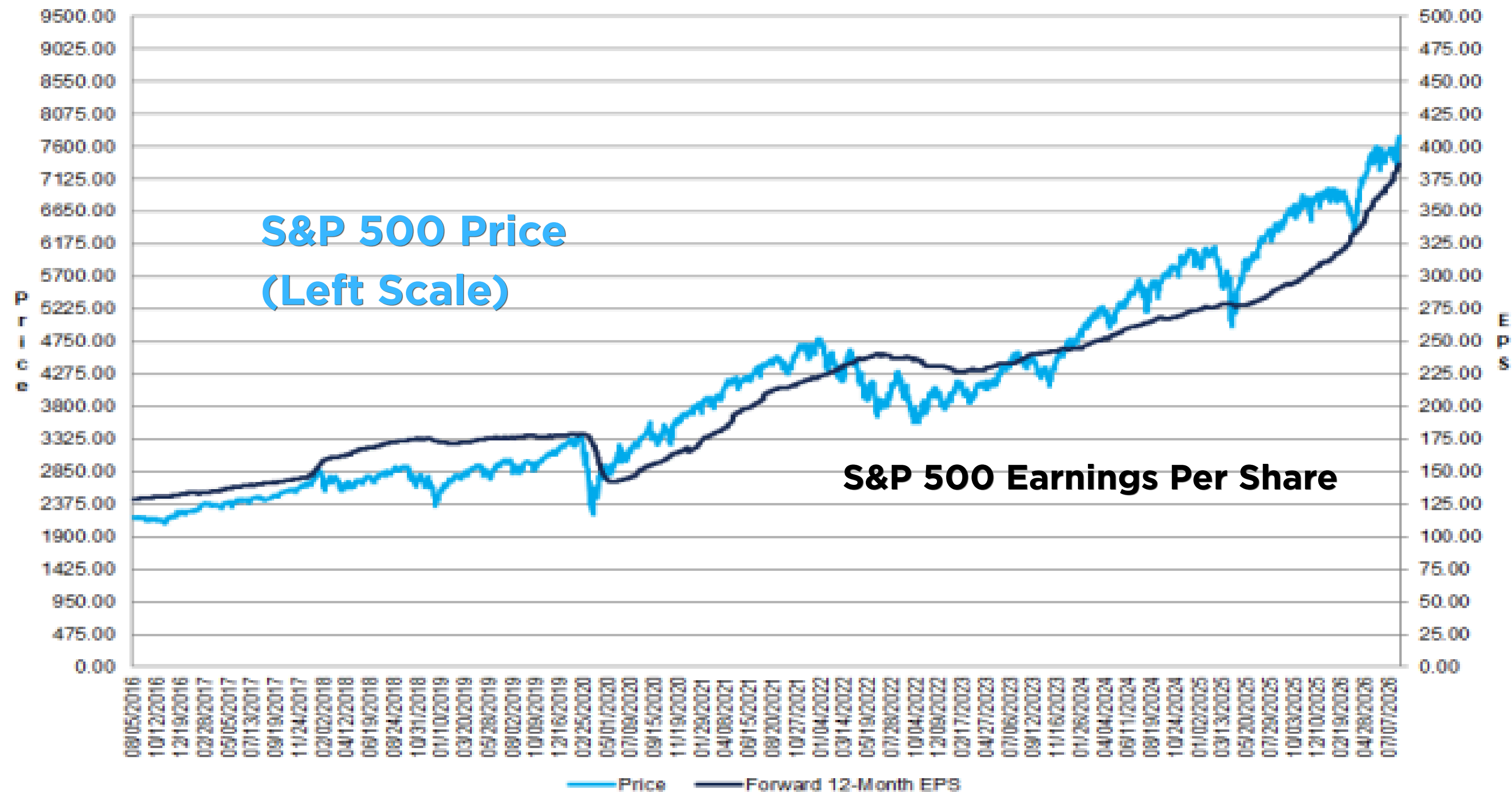


- A005930 Samsung Electronics Co., Ltd. 195.43% (883.05% CAGR 0.47 years)
- SPY SPDR S&P 500 ETF 8.63% (18.95% CAGR 0.48 years)
- QQQ QQQ Trust 17.36% (39.90% CAGR 0.48 years)
- A000660 SK hynix Inc. 349.29% (2,280.77% CAGR 0.47 years)
- MU Micron Technology, Inc. 280.23% (1,547.30% CAGR 0.48 years)
- SNDK Sandisk Corporation 739.88% (8,584.33% CAGR 0.48 years)
- SMH VanEck Semi ETF 75.21% (224.28% CAGR 0.48 years)
- DRAM Roundhill ETF Trust - Roundhill Memory ETF 155.18% (613.58% CAGR 0.48 years)

Sandisk - SNDK +739%
A000660 - SK Hynix Inc +349%
Micron MU +280%
A005930 - Samsung +195%
DRAM ETF +155%
SMH ETF + 75.21%
QQQ ETF + 17.21%
SPY ETF + 8.63%

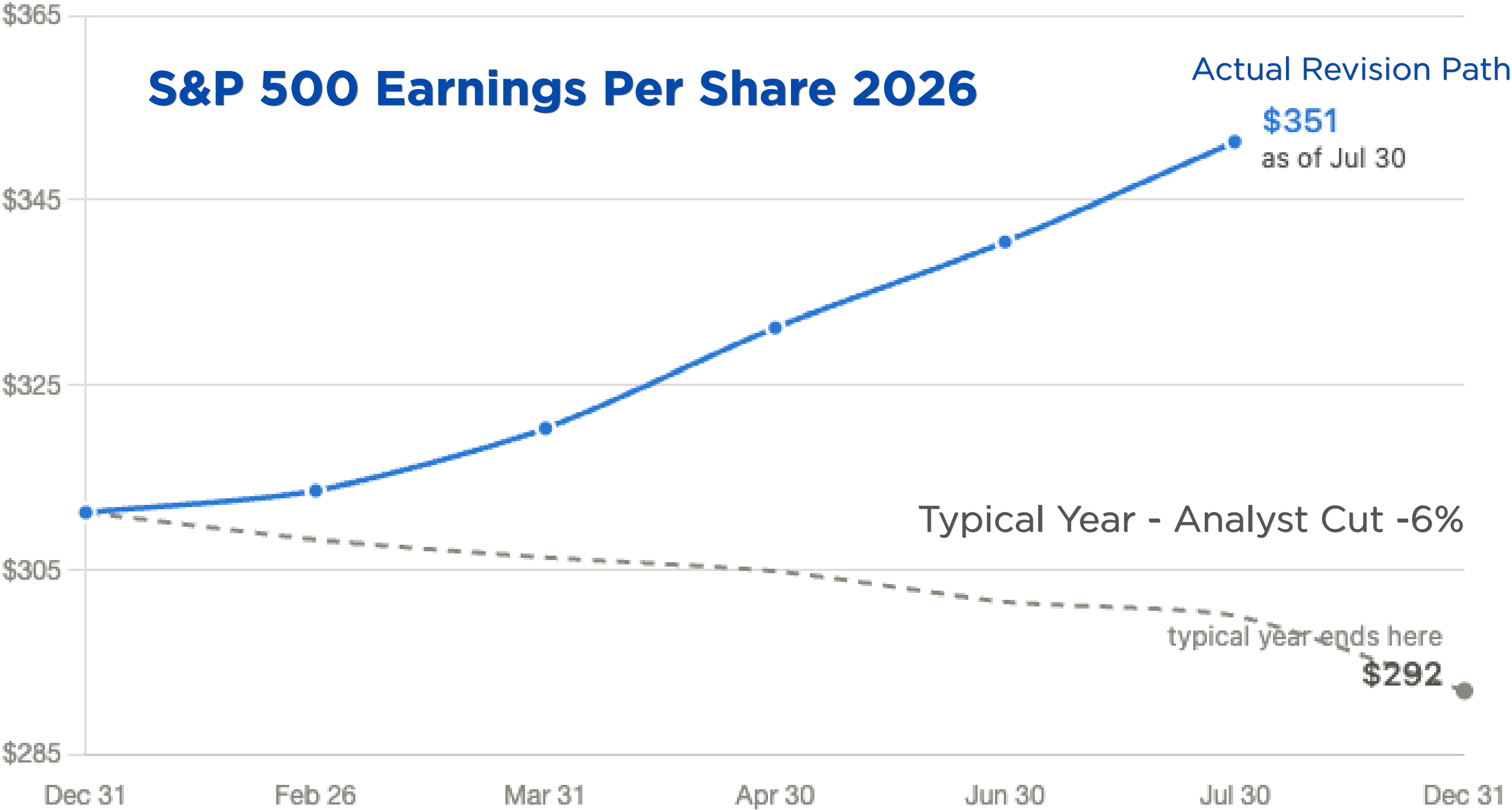


S&P 500 Change in Forward 12-Month EPS vs. Change in Price: 10 Yrs. (Source: FactSet)

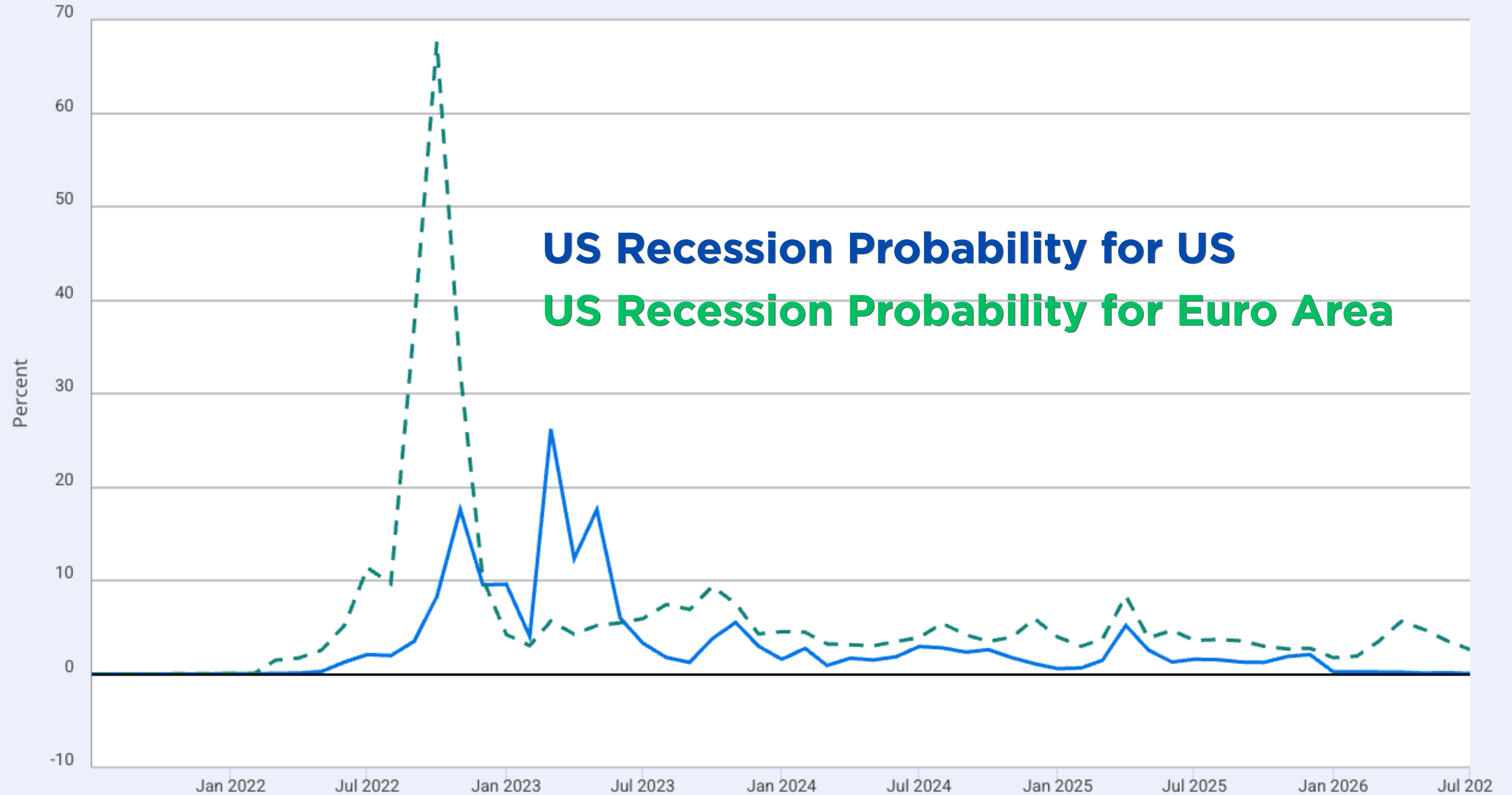


Analysts are revising 2026 earnings up, not down

S&P 500 bottom-up EPS estimate for calendar year 2026



Dashed line applies the 25-year average in-year revision of negative 6.2% to the December 31 starting estimate. Source: FactSet.



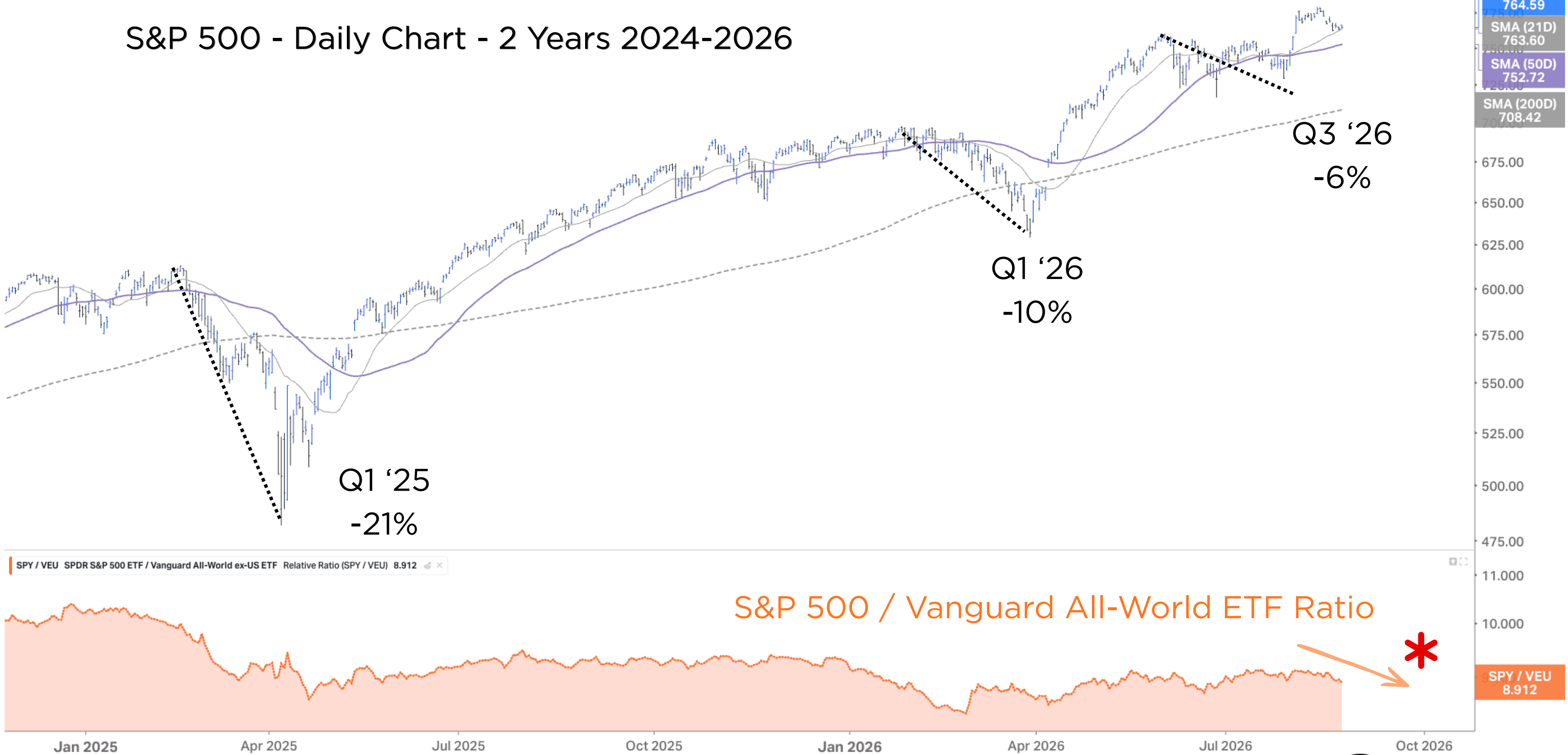
Sources: Furno, Francesco; Giannone, Domenico via FRED®

Shaded areas indicate U.S. recessions.

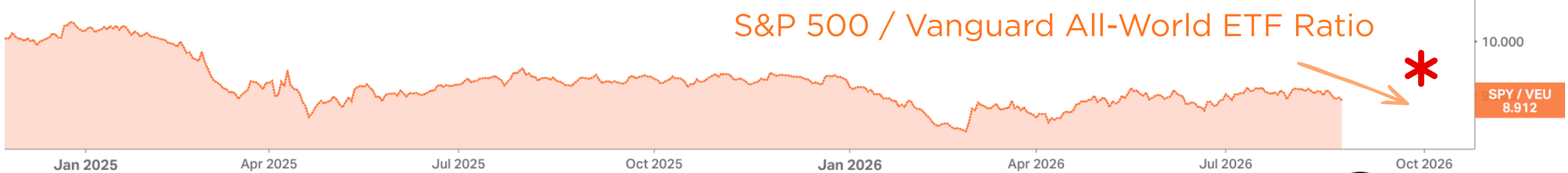
fred.stlouisfed.org

Fullscreen

S&P 500 - Daily Chart - 2 Years 2024-2026



S&P 500 / Vanguard All-World ETF Ratio



Sector Breakdown				1D	1M	3M	YTD	1Y
Sectors	Weight	Return	Contribution					
Information Technology	45.02%	74.03%	3,037 _{bp}					
Financials	18.24%	4.30%	158 _{bp}					
Consumer Discretionary	7.42%	-6.73%	-137 _{bp}					
Industrials	6.84%	18.13%	216 _{bp}					
Communication Services	5.93%	-3.76%	-140 _{bp}					
Materials	5.65%	7.80%	30 _{bp}					
Energy	3.09%	16.26%	26 _{bp}					
Consumer Staples	2.58%	-8.35%	-11 _{bp}					
Health Care	2.20%	-8.12%	-13 _{bp}					
Utilities	1.81%	7.20%	14 _{bp}					
Real Estate	0.97%	-3.71%	2 _{bp}					
Unclassified	0.25%	0.00%	-176 _{bp}					
Total Breakdown	100.00%	30.06%	3,006 _{bp}					

Industry Breakdown				1D	1M	3M	YTD	1Y
Industries	Weight	Return	Contribution					
Semiconductors and Semiconductor Equipment	26.51%	77.01%	1,783 _{bp}					
Banks	13.52%	6.10%	110 _{bp}					
Technology Hardware, Storage and Peripherals	11.42%	56.19%	857 _{bp}					
Electronic Equipment, Instruments and Components	5.46%	118.71%	402 _{bp}					
Metals and Mining	3.94%	3.86%	4 _{bp}					
Interactive Media and Services	3.34%	-17.62%	-142 _{bp}					
Oil, Gas and Consumable Fuels	3.01%	14.16%	25 _{bp}					
Broadline Retail	2.83%	-15.64%	-114 _{bp}					
Insurance	2.52%	10.92%	38 _{bp}					
Automobiles	1.98%	-9.02%	7 _{bp}					
Electrical Equipment	1.75%	28.74%	55 _{bp}					
Total Breakdown	100.00%	30.06%	3,006 _{bp}					



Emerging Markets - EEM

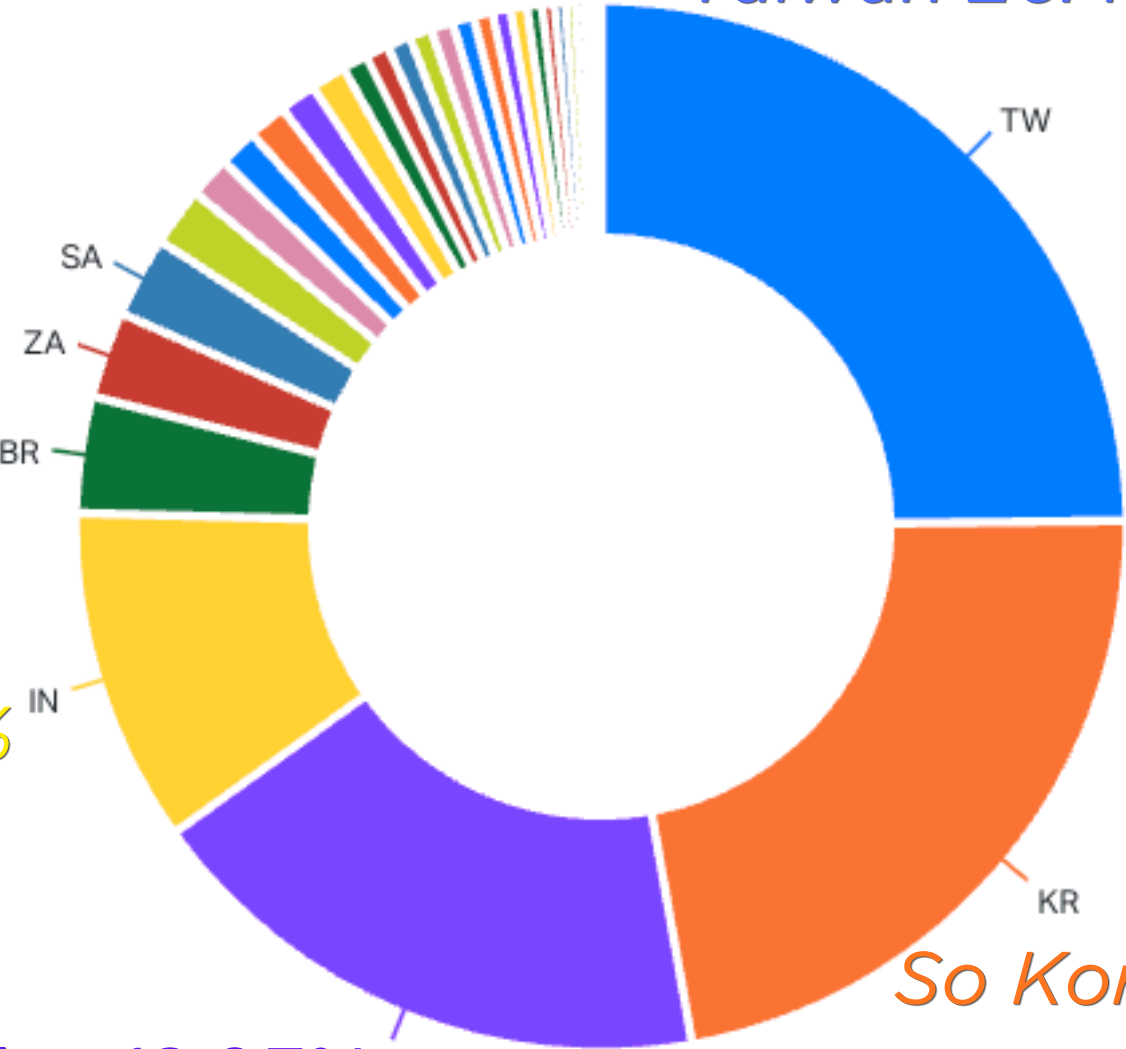
Brazil 3.59%

India 10.83%

China 18.93%

So Korea
23.81%

Taiwan 26.41%



S&P 500 - Weekly Chart - 23 Years - 2013-2026

*In a 3rd wave, the minimum price projection is 100% of wave 1 - 7675.
The ideal projection is 161% @ 12,489*



US 10 Year Yields
Weekly Chart

Rates acting strong, but
still below resistance



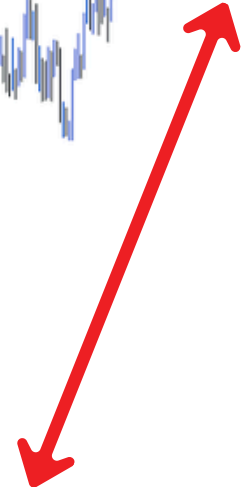
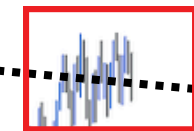
US 10 year interest rates

US10Y United States Government Bond 10Y 4.647% -5.4bp -1.15%



Federal Reserve Chair Kevin Warsh speaks to reporters during his first news conference since taking the helm at the central bank on June 17, 2026 in Washington, DC.
Chip Somodevilla / Getty Images

2023 -2026



CME FEDWATCH TOOL - AGGREGATED MEETING PROBABILITIES			
MEETING DATE	350-375	375-400	400-425
9/16/2026	59.86 %	40.14 %	0.00 %
10/28/2026	35.50 %	64.50 %	0.00 %
12/9/2026	0.00 %	97.57 %	2.43 %
1/27/2027	0.00 %	81.50 %	18.50 %
3/17/2027	0.00 %	58.29 %	41.71 %
4/28/2027	0.00 %	46.50 %	53.50 %
6/9/2027	0.00 %	41.71 %	58.29 %
7/28/2027	0.00 %	39.50 %	60.50 %
9/15/2027	0.00 %	43.76 %	56.24 %
10/27/2027	0.00 %	49.50 %	50.50 %
12/8/2027	0.00 %	58.93 %	41.07 %

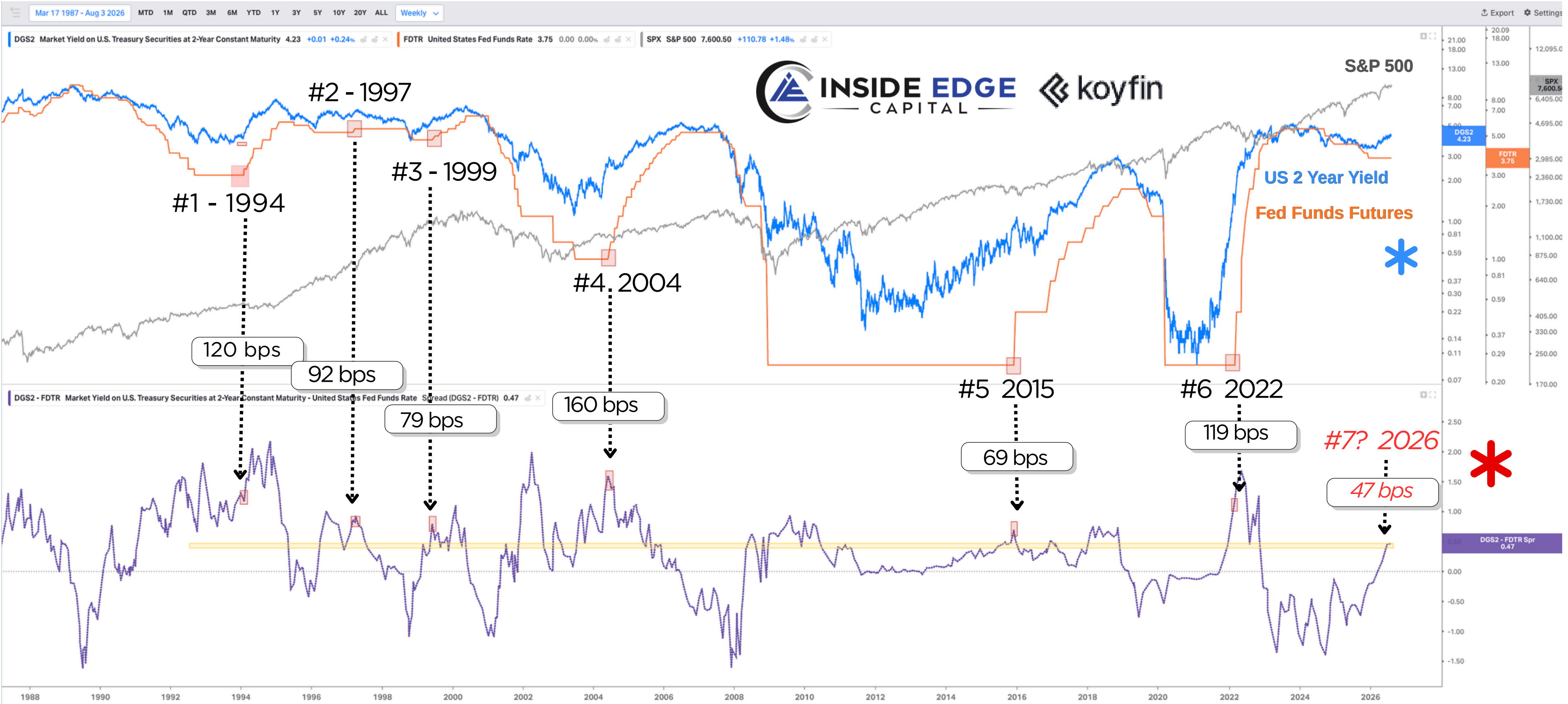
- 64% chance of a Fed rate hike in October
- 98% chance of a rate hike by December



CPILFESL Consumer Price Index for All Urban Consumers: All Items Less Food and Energy in U.S. City Average YoY % 2.82%

CPIAUCSL Consumer Price Index for All Urban Consumers: All Items in U.S. City Average YoY % 4.17% | CL1 WTI Crude Oil 76.85

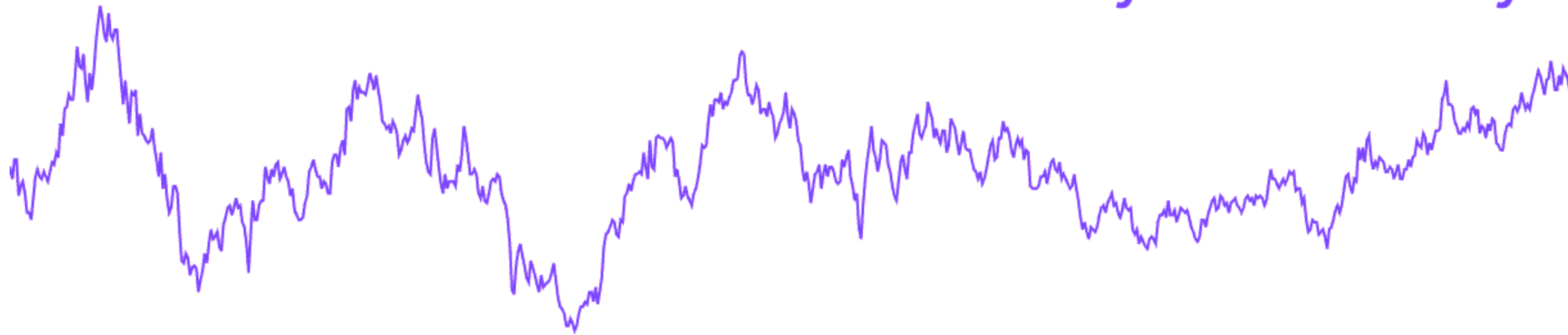




Returning to the question, is the 2 Year / Fed Funds spread sufficiently large relative to the prior 6 tightening cycles to forecast with certainty that a rate hike is imminent?

DGS10 Market Yield on U.S. Treasury Securities at 10-Year Constant Maturity 4.72 +0.04 +0.85%

10-year nominal yield

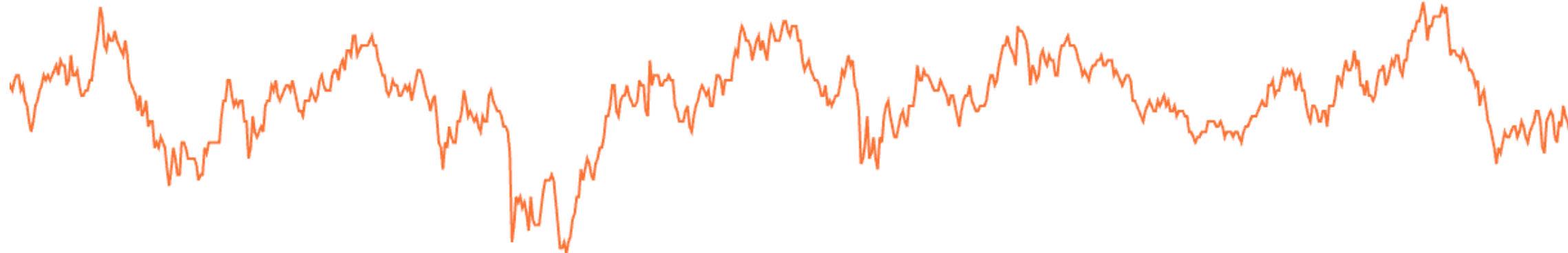


US 10 year nominal yields

- 4.72% — up ~70 bps off the spring low
- Two components: expected inflation + real yield
- Which one moved tells you what's really happening

T10YIE 10-Year Breakeven Inflation Rate 2.30 +0.02 +0.88%

10-Year breakeven - expected inflation

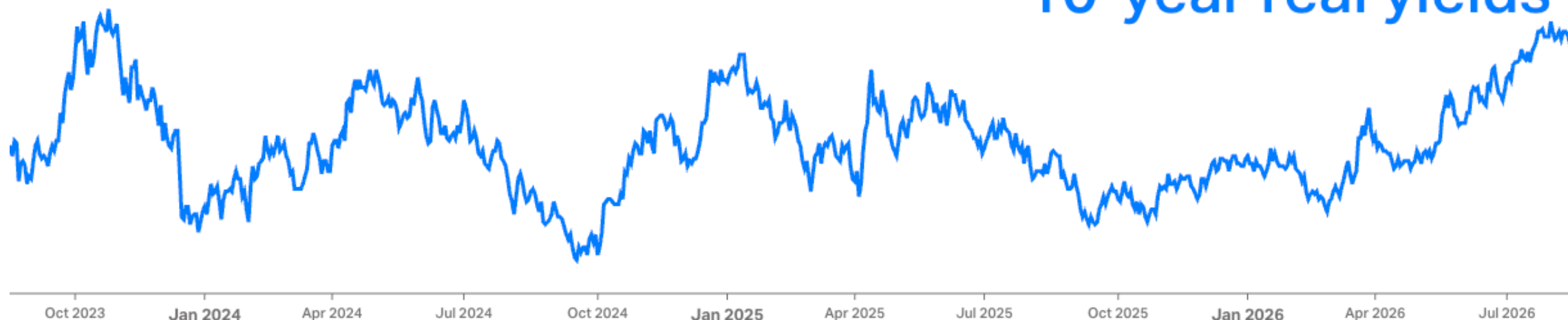


10-year breakeven - expected inflation

- 2.30% — the bond market's inflation forecast
- Essentially flat, mid-range since 2023
- Contributed almost none of the 70 bp move

DGS10 - T10YIE Market Yield on U.S. Treasury Securities at 10-Year Constant Maturity - 10-Year Breakeven Inflation Rate Spread (DGS10 - T10YIE) 2.44

10-year real yields

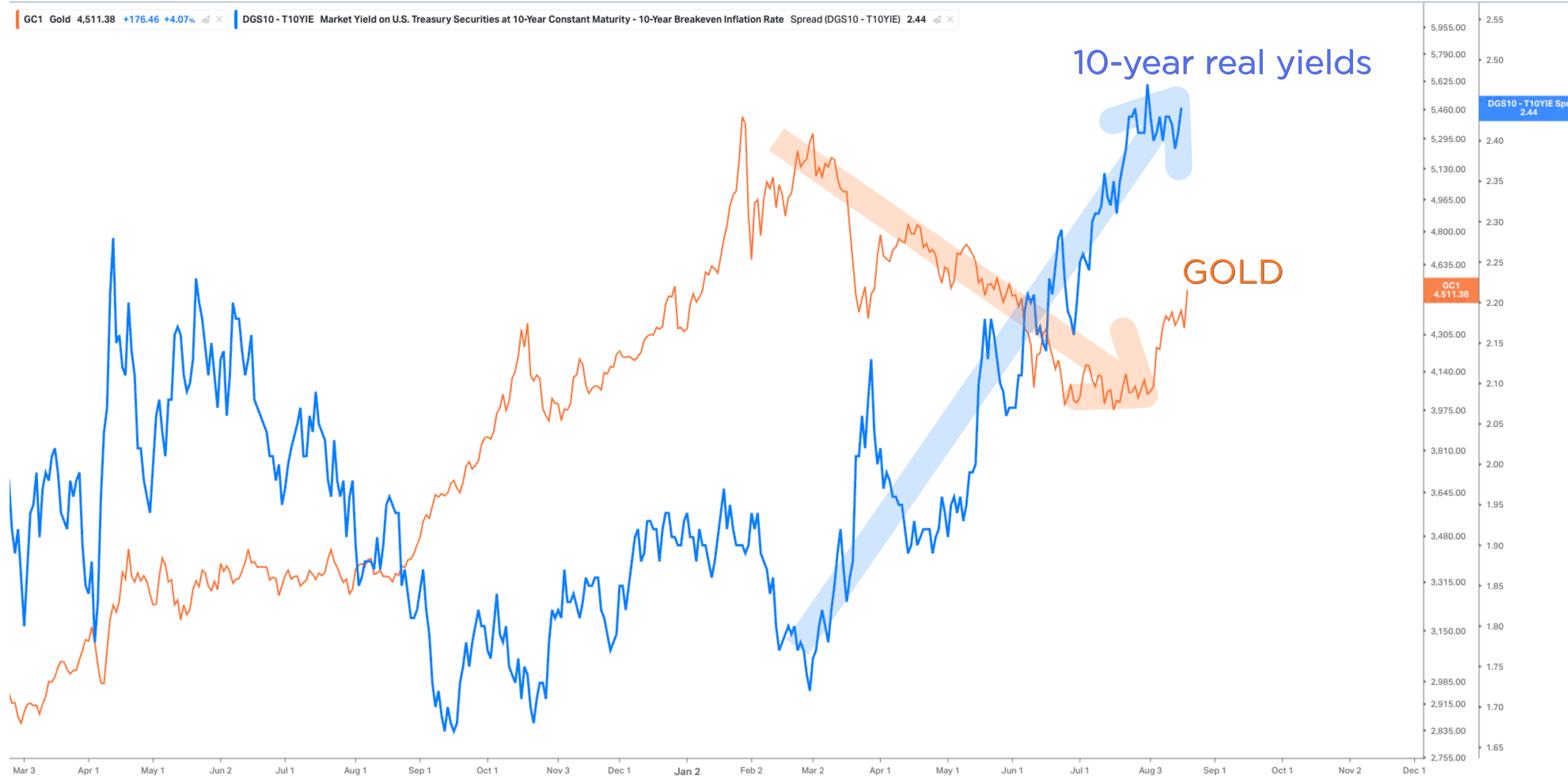


10-year real yields

- 2.44% — back at 3-year highs
- ~60 of the 70 bps came from here
- The market is repricing duration risk, not inflation
- Treasury supply competing with AI-driven corporate issuance — both bidding for the same duration dollars, and lenders are setting the price

GC1 Gold 4,511.38 +176.46 +4.07%

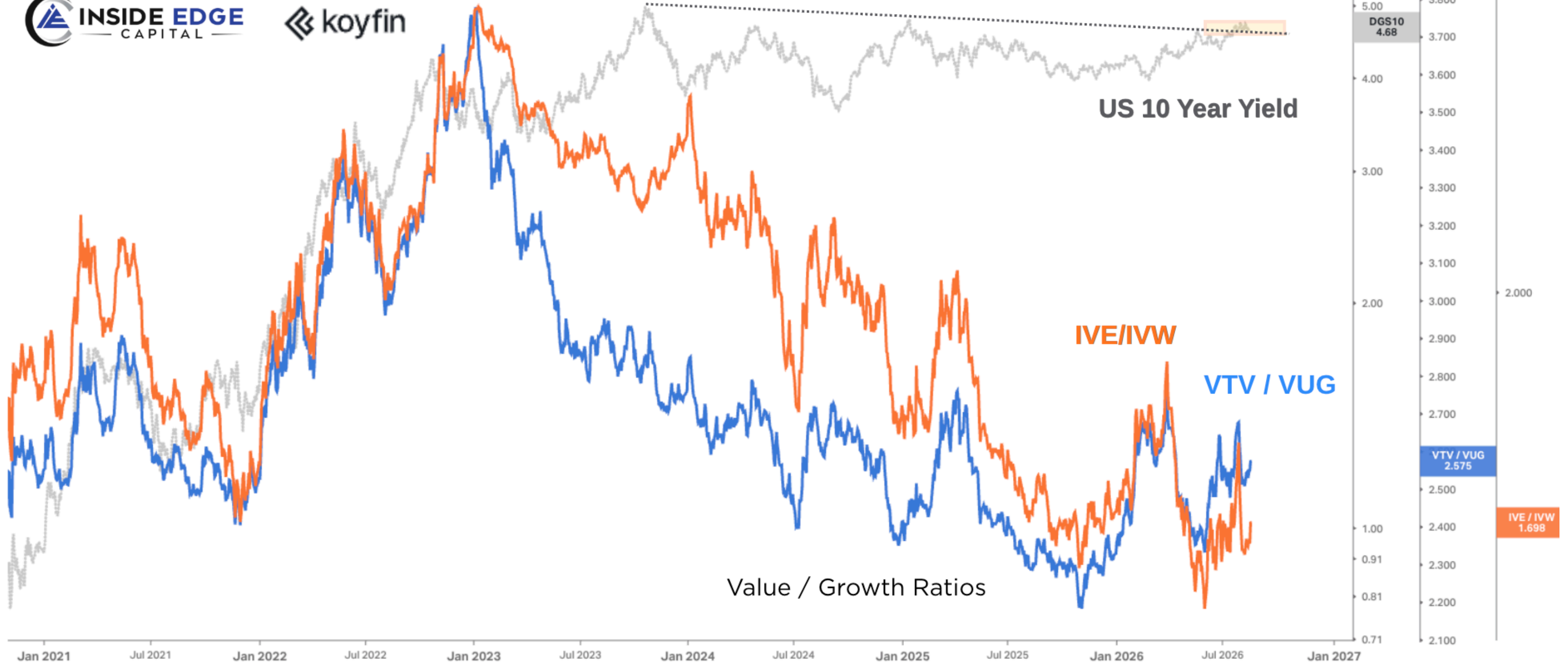
DGS10 - T10YIE Market Yield on U.S. Treasury Securities at 10-Year Constant Maturity - 10-Year Breakeven Inflation Rate Spread (DGS10 - T10YIE) 2.44

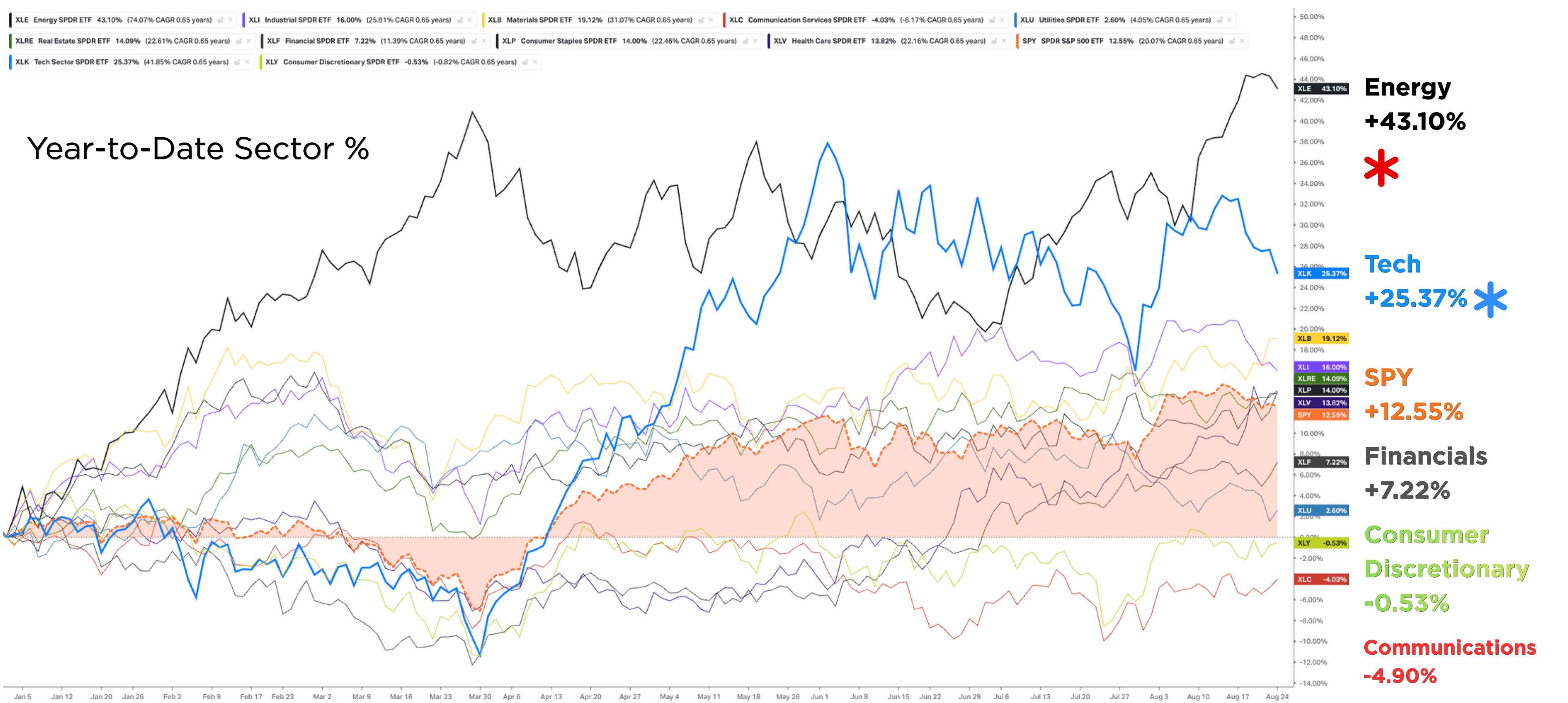


DGS10 Market Yield on U.S. Treasury Securities at 10-Year Constant Maturity 4.68 +0.05 +1.08%

VTV / VUG Vanguard Value ETF / Vanguard Growth ETF Relative Ratio (VTV / VUG) 2.575

IVE / IVW iShares S&P 500 Value ETF / iShares S&P 500 Growth ETF Relative Ratio (IVE / IVW) 1.698



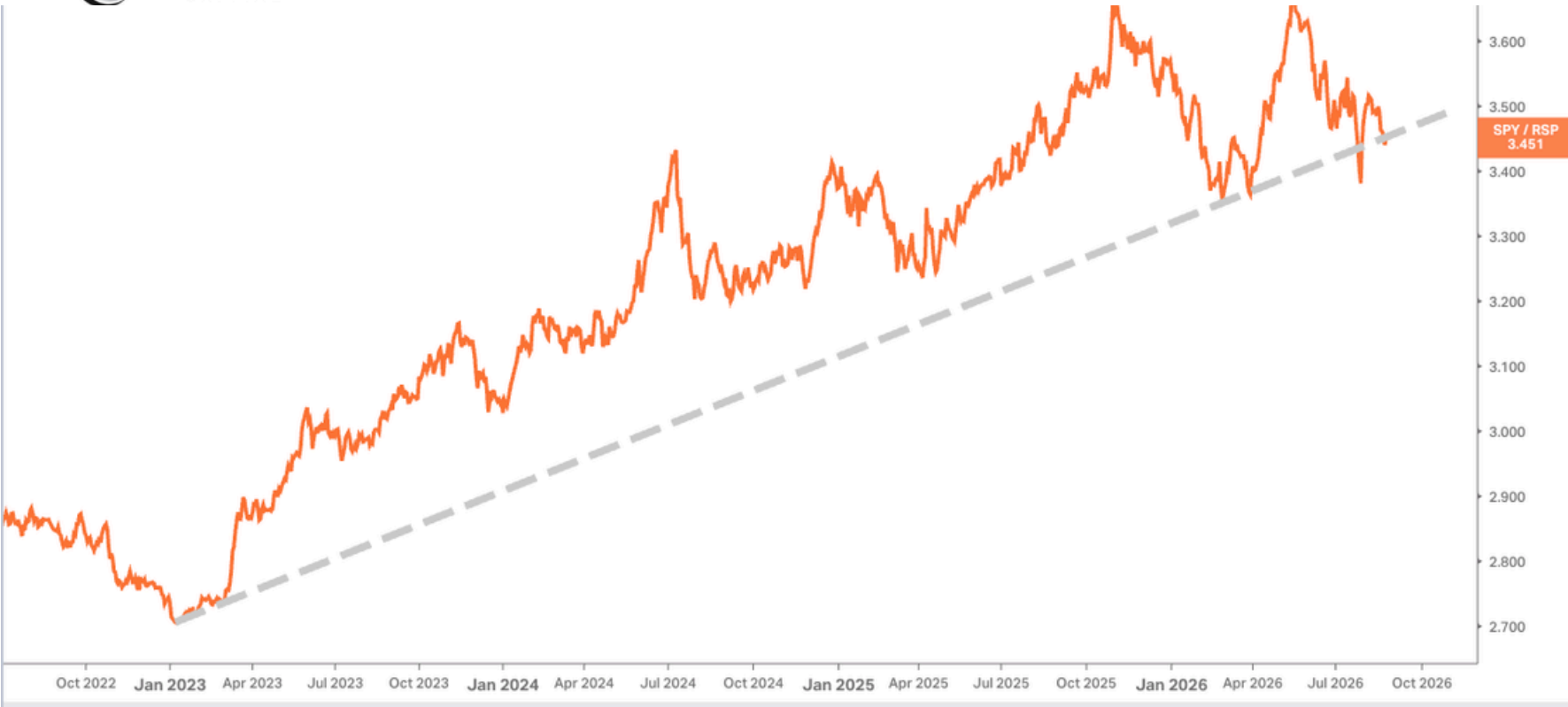


Market Cap weighted sector
vs equal weighted sector
performance Year-To-Date

- S&P 500
 - Cap weight +12.70%
 - Equal weight +**16.65%**
- Energy
 - Cap weight +42.09%
 - Equal weight +**42.45%**
- Technology
 - Cap weight +26.40%
 - Equal weight +**39.53%**
- Industrials
 - Cap weight +15.89%
 - Equal weight +11.38%

SPY / RSP SPDR S&P 500 ETF / Invesco S&P 500 Equal Weight ETF Relative Ratio (SPY / RSP) 3.485

Cap Weight SPY / Equal Weight SPY



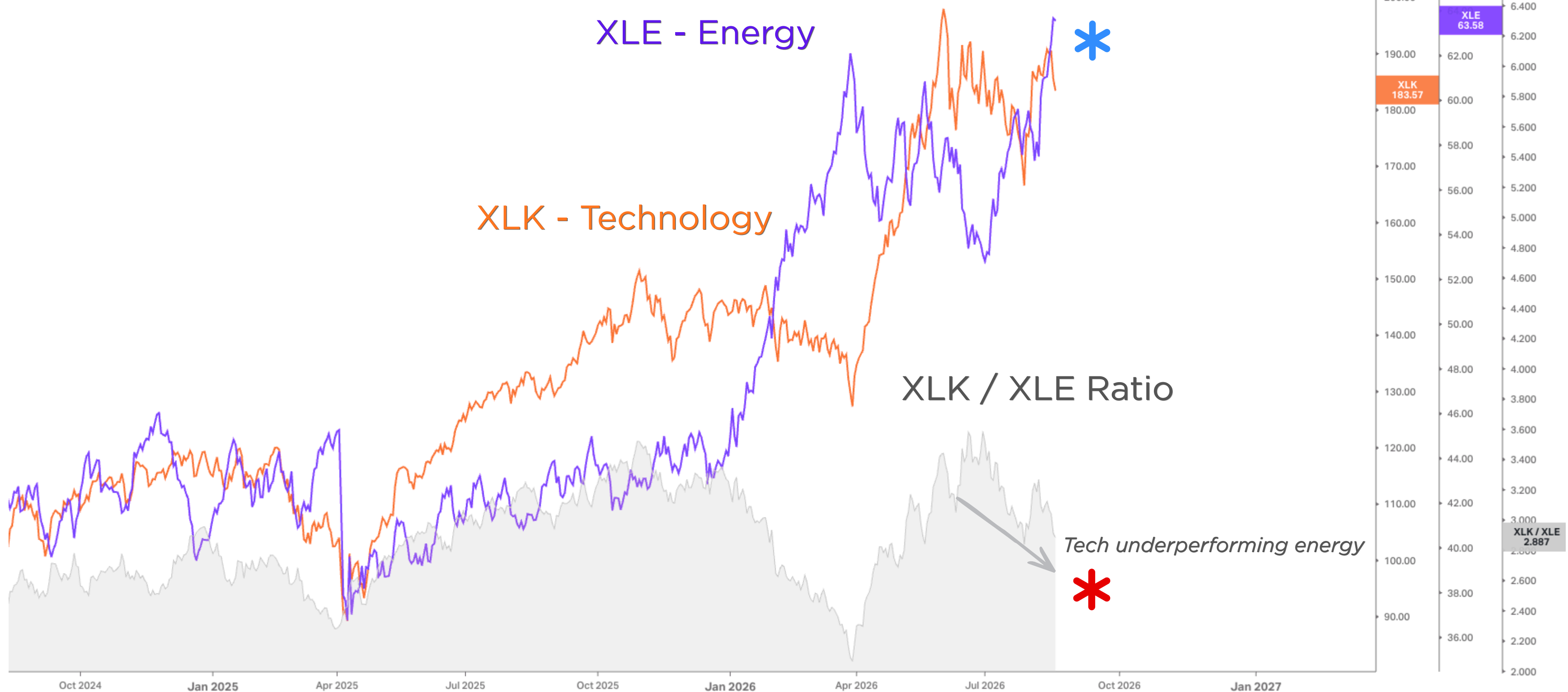
☐	Ticker	Name	1d Chg %	Total Return (1M)	Total Return (QTD)	Total Return (YTD)	Total Return (1Y)
*Cap Weighted Sector YTD%							
☒	XLE	Energy SPDR ETF	-0.71%	5.11%	17.99%	42.09%	46.62%
☐	XLK	Tech Sector SPDR ETF	0.82%	3.21%	-4.72%	26.40%	39.08%
☐	XLB	Materials SPDR ETF	-0.45%	4.06%	4.94%	18.59%	17.84%
☐	XLI	Industrial SPDR ETF	-0.10%	-2.10%	-3.46%	15.89%	18.27%
☐	QQQ	QQQ Trust	0.53%	3.77%	-3.58%	15.86%	24.74%
☐	XLV	Health Care SPDR ETF	0.55%	8.05%	10.72%	14.45%	31.23%
☐	XLRE	Real Estate SPDR ETF	0.08%	-1.27%	3.03%	14.18%	10.84%
☐	SPY	SPDR S&P 500 ETF	0.19%	3.52%	2.43%	12.77%	19.85%
☐	XLP	Consumer Staples SPDR ETF	-1.14%	2.77%	4.08%	12.70%	7.74%
☐	XLF	Financial SPDR ETF	-0.11%	3.28%	8.48%	7.10%	10.25%
☐	XLU	Utilities SPDR ETF	-0.01%	-6.65%	-4.69%	2.59%	3.25%
☐	XLY	Consumer Discretionary SPDR ETF	-0.26%	7.84%	0.61%	-0.79%	2.02%
☐	XLC	Communication Services SPDR ETF	0.26%	5.94%	5.12%	-3.78%	2.44%
+ Add Ticker + New Group							
*Equal Weighted Sector YTD%							
☐	RSPG	Invesco S&P 500 Equal Weight Energy ETF	-0.53%	4.56%	14.54%	42.45%	49.46%
☐	RSPT	Invesco S&P 500 Equal Weight Tech ETF	0.57%	6.86%	-1.70%	39.53%	53.39%
☐	RSPH	Invesco Equal Weight Health Care ETF	0.53%	12.13%	14.19%	19.46%	28.02%
☐	RSP	Invesco S&P 500 Equal Weight ETF	-0.13%	3.78%	4.17%	16.65%	18.90%
☐	RSPR	Invesco S&P 500 Equal Weight RE ETF	-0.42%	-1.40%	0.91%	11.67%	7.17%
☐	RSPN	Invesco S&P 500 Equal Weight Industrials ETF	-0.21%	-1.27%	-1.88%	11.38%	11.88%
☐	RSPS	Invesco S&P 500 Equal Weight Staples ETF	-1.28%	3.89%	5.70%	10.89%	4.45%
☐	RSPF	Invesco S&P 500 Equal Weight Financials ETF	-0.13%	3.86%	10.20%	9.87%	10.84%
☐	RSPU	Invesco S&P 500 Equal Weight Utilities ETF	0.14%	-6.61%	-5.23%	4.19%	4.51%
☐	RSPD	Invesco S&P 500 Equal Weight Consumer ETF	-0.51%	5.35%	2.93%	1.57%	-0.73%
☐	RSPC	Invesco S&P 500 Equal Weight Comm Services ...	0.58%	8.01%	6.53%	-5.13%	-2.43%



XLK Tech Sector SPDR ETF 183.57 USD -2.05 -1.10%

XLE Energy SPDR ETF 63.58 USD -0.10 -0.16%

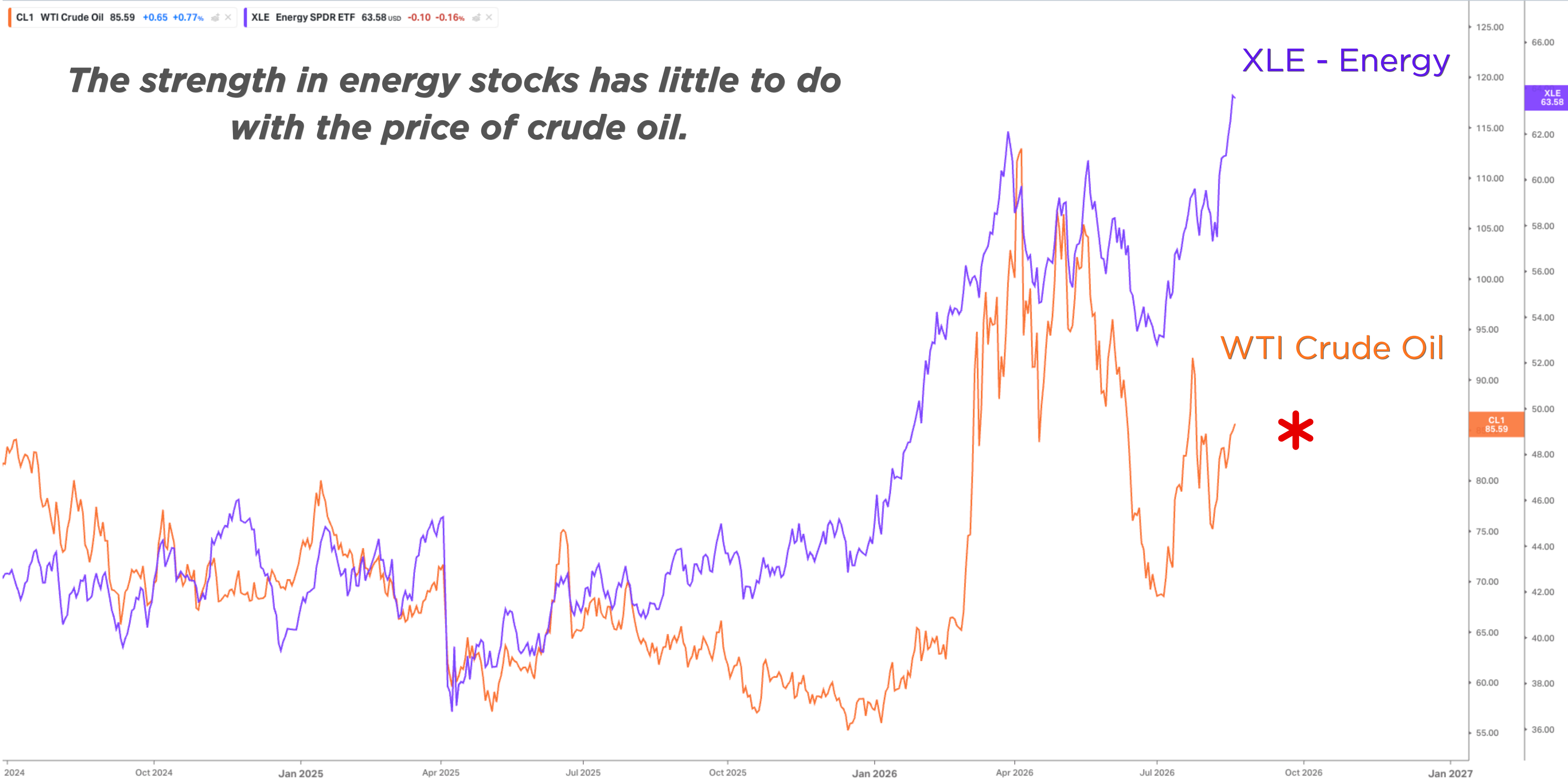
XLK / XLE Tech Sector SPDR ETF / Energy SPDR ETF Relative Ratio (XLK / XLE) 2.887



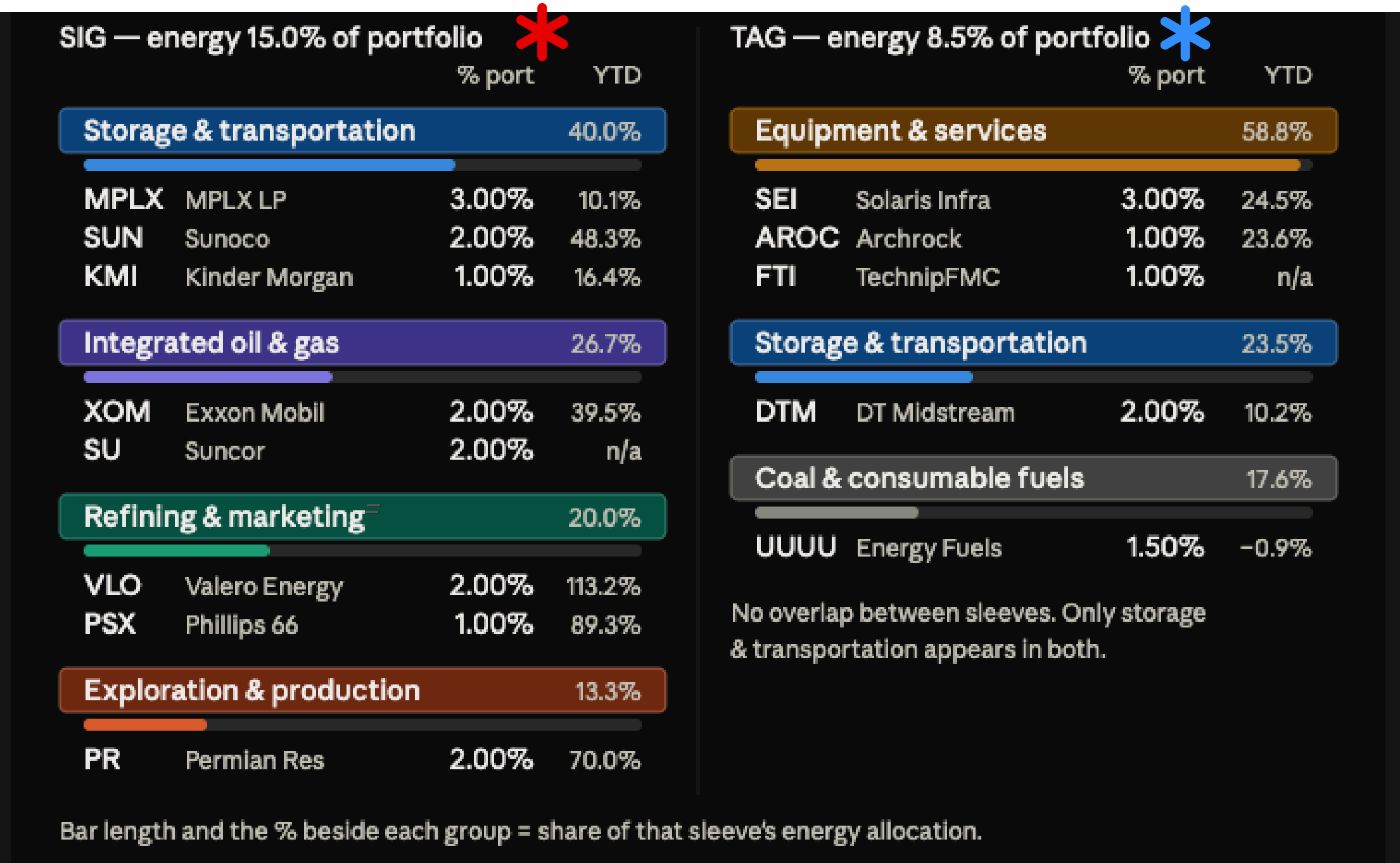
The strength in energy stocks has little to do with the price of crude oil.

XLE - Energy

WTI Crude Oil



Energy stock represent only 3.5% of the S&P 500's total market cap. Compare that to technology at 37.4%. In our portfolios at Inside Edge we hold 15% in SIG and 8.5% in TAG *



XLE Energy Sub-Industry Ranking — YTD Return Contribution										
Ranked by contribution to the cap-weighted sector return. All figures link to sheet1.										
Rank	Sub-Industry	# Names	Nominal Return	Weighted Return	Spread (Wtd - Nom)	Total Market Cap	% of Sector Market Cap	Average Market Cap	Contribution to Sector Return	% of Sector Return
1	Integrated Oil & Gas	3	42.1%	38.9%	-3.2%	\$1,153B	36.9%	\$384B	14.36%	31.7%
2	Oil & Gas Refining & Marketing	11	100.1%	106.8%	6.7%	\$358B	11.5%	\$33B	12.26%	27.1%
3	Oil & Gas Exploration & Production	32	31.3%	41.4%	10.1%	\$637B	20.4%	\$20B	8.45%	18.7%
4	Oil & Gas Storage & Transportation	22	38.8%	29.5%	-9.3%	\$696B	22.3%	\$32B	6.59%	14.6%
5	Oil & Gas Equipment & Services	17	48.2%	42.1%	-6.1%	\$235B	7.5%	\$14B	3.17%	7.0%
6	Oil & Gas Drilling	5	58.2%	63.8%	5.6%	\$21B	0.7%	\$4B	0.43%	1.0%
7	Coal & Consumable Fuels	5	-5.4%	-5.2%	0.2%	\$20B	0.6%	\$4B	-0.03%	-0.1%
SECTOR TOTAL		95				\$3,119B	100.0%		45.23%	100.0%



***Enjoy the ride to
financial freedom...***



Remember, we may be in a generational wealth-creation environment, if you're properly positioned, with relatively few chances to *stick your landing*. Active portfolio management holding individual leading innovative companies, combined with downside risk management, comprehensive financial planning and tax strategy, will give you the best chance to reach your financial finish line.

ALL 21 VINTAGE PERIODS — DETAIL

2021-10-04 → 2021-11-24 (51d)

Oct 2021 Launch

+11.2% vs SPY +9.1% **α +2.1%**

TSLA +52%, NVDA +18% led launch month

2021-11-24 → 2022-02-14 (82d)

Nov 2021 Rebal

-8.1% vs SPY -6.1% **α -2.0%**

Rate fears hit growth; trailed the broad market

2022-02-14 → 2022-05-24 (99d)

Feb 2022 Rebal

-16.7% vs SPY -9.6% **α -7.1%**

Growth-heavy book fell harder than diversified SPY

2022-05-24 → 2022-07-20 (57d)

May 2022 Rebal

+12.6% vs SPY -3.8% **α +16.4%**

Portfolio rallied +12.6% while SPY kept falling

2022-07-20 → 2023-02-01 (196d)

Jul 2022 Rebal

-0.4% vs SPY +4.9% **α -5.3%**

TSLA -45% crushed portfolio while SPY recovered

2023-02-01 → 2023-02-14 (13d)

Feb 2023A Rebal

+3.8% vs SPY +3.1% **α +0.7%**

Short 13-day window; edged the index

2023-02-14 → 2023-05-17 (92d)

Feb 2023B Rebal

+16.1% vs SPY +0.0% **α +16.1%**

NVDA +95% while SPY was dead flat — huge relative win

2023-05-17 → 2023-07-05 (49d)

May 2023 Rebal

+8.6% vs SPY +7.5% **α +1.1%**

NVDA +30%, DECK +15% kept the portfolio ahead

2023-07-05 → 2023-11-07 (125d)

Jul 2023 Rebal

+0.7% vs SPY -1.8% **α +2.5%**

Held META, NFLX through a broad-market pullback

2023-11-07 → 2024-02-21 (106d)

Nov 2023 Rebal

+32.1% vs SPY +14.0% **α +18.1%**

NVDA +80%, META +55%, MSFT +25% — best period

2024-02-21 → 2024-06-24 (124d)

Feb 2024 Rebal

+11.6% vs SPY +9.3% **α +2.3%**

AI infra names (AVGO, HIMS) edged out the index

2024-06-24 → 2024-08-28 (65d)

Jun 2024 Rebal

+1.7% vs SPY +3.3% **α -1.6%**

Yen carry unwind hit semis; SPY breadth held up better

2024-08-28 → 2024-11-26 (90d)

Aug 2024 Rebal

+21.6% vs SPY +6.6% **α +15.0%**

NVDA +65%, APP +150%, post-election financials rally

2024-11-26 → 2025-04-03 (128d)

Nov 2024 Rebal

-13.0% vs SPY -6.4% **α -6.6%**

Tariff fears; concentration fell harder than SPY

2025-04-03 → 2025-05-30 (57d)

Apr 2025 Rebal

+16.7% vs SPY +5.7% **α +11.0%**

Recovery rally; tech leadership crushed the index

2025-05-30 → 2025-07-11 (42d)

May 2025 Rebal

+6.4% vs SPY +5.0% **α +1.4%**

NVDA anchor kept pace ahead of SPY

2025-07-11 → 2025-09-17 (68d)

Jul 2025 Rebal

+3.5% vs SPY +6.5% **α -3.0%**

Rotation into value/industrials lagged a strong SPY

2025-09-17 → 2025-11-20 (64d)

Sep 2025 Rebal

+4.4% vs SPY +0.7% **α +3.7%**

PLTR +35% drove outperformance as SPY stalled

2025-11-20 → 2026-02-03 (75d)

Nov 2025 Rebal

-0.1% vs SPY +4.5% **α -4.6%**

Defensive tilt lagged while SPY kept climbing

2026-02-03 → 2026-04-22 (78d)

Feb 2026 Rebal

-7.7% vs SPY +1.9% **α -9.6%**

Worst miss; tariff shock hit the book while SPY held

2026-04-22 → 2026-06-11 (50d)

Apr 2026 Rebal

+8.7% vs SPY +4.3% **α +4.4%**

Recovery; concentration outpaced the index rebound

Tactical Alpha Growth — Vintage Attribution

Inside Edge Capital · 21 rebalancing periods, Oct 2021 – Jun 2026 · Benchmark: SPY (actual weekly closes)

Portfolio cumulative return

+168%

Oct 2021 – Jun 2026

SPY cumulative return

+73%

Same period (\$429 → \$739)

Cumulative alpha generated

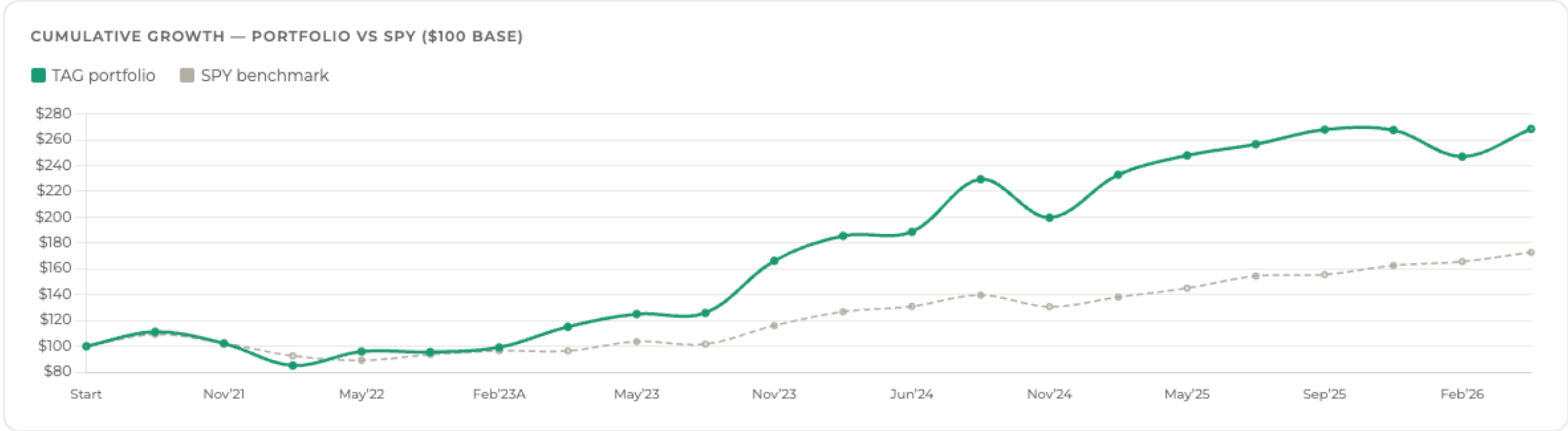
+96pp

Portfolio vs SPY

Rebalancing win rate

62%

13 of 21 periods beat SPY



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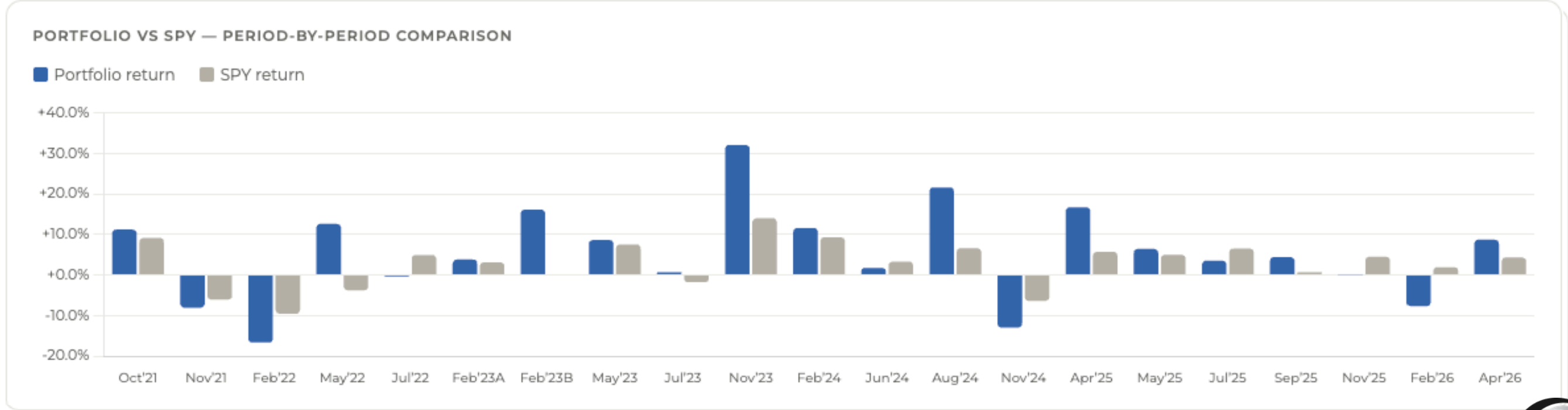
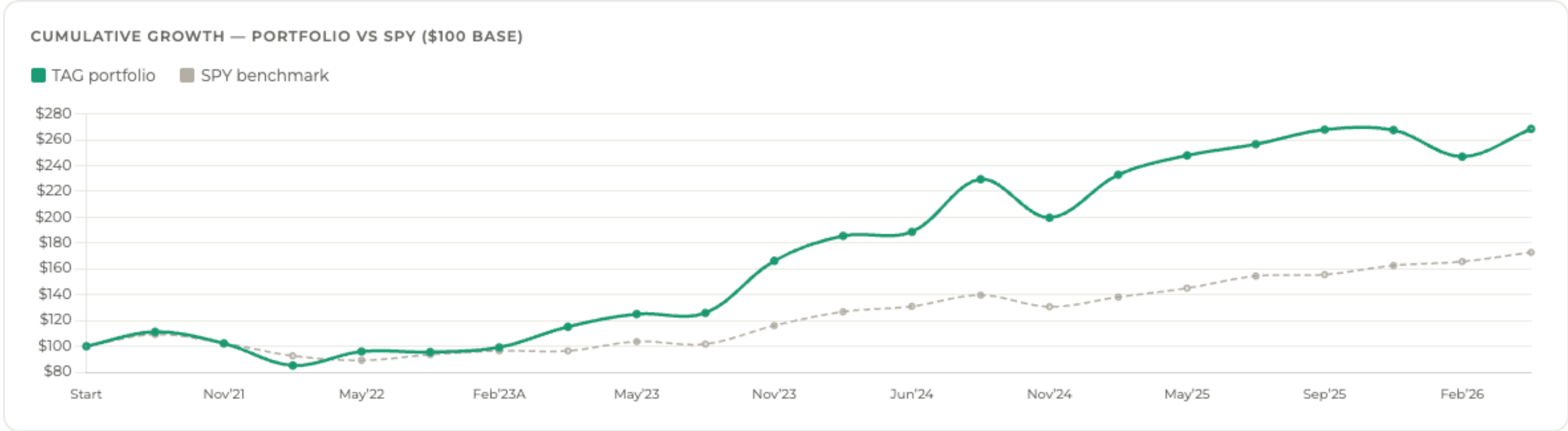
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